

IDFCFIRSTBANK/SD/181/2024-25

September 25, 2024

National Stock Exchange of India Limited

Exchange Plaza, Plot No.C-1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

NSE – Symbol: IDFCFIRSTB**BSE Limited**

Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

BSE – Scrip Code: 539437

Sub.: Final Order passed by the Hon'ble National Company Law Tribunal ("NCLT"), Chennai Bench, Chennai ("NCLT Order") for inter - alia sanctioning the composite scheme of amalgamation ("Scheme") for the amalgamation of: (i) IDFC Financial Holding Company Limited ("IDFC FHCL") into and with IDFC Limited, and (ii) IDFC Limited into and with IDFC FIRST Bank Limited ("IDFC FIRST Bank/Bank")

Dear Sir / Madam,

This is in connection with our letter dated July 03, 2023 informing about the decision taken by the Board of Directors of IDFC FIRST Bank approving the proposed Scheme under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

The Bank had filed Joint Company Scheme Petition with the Hon'ble NCLT, Chennai Bench, Chennai *inter-alia* for sanction of Scheme and other consequential orders, as required in terms of the Section 230-232 of the Companies Act read rules made thereunder.

In this regard, we would like to inform you that the Hon'ble NCLT has today i.e., on September 25, 2024, sanctioned the aforesaid Scheme. The Bank is in the process of applying for availing certified true copy of the NCLT Order and completion of requisite statutory/ regulatory formalities, in order to make the Scheme effective.

Further, in compliance with SEBI Listing Regulations, this disclosure is also being uploaded on the Bank's website at www.idfcfirstbank.com.

Request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For **IDFC FIRST Bank Limited****Satish Gaikwad****Head – Legal & Company Secretary**